

NOTICE TO CAYMAN ISLANDS STOCK EXCHANGE

BY EMAIL

Date: 2 September 2026

The Cayman Islands Stock Exchange (the "**Exchange**")
Fourth Floor, Pavilion East
Cricket Square, 205 Elgin Avenue
Grand Cayman
Cayman Islands

OAKTREE CLO 2024-26, LTD. (THE "ISSUER")

NOTICE OF CHANGE OF JURISDICTION AND CHANGE OF DIRECTORS

We refer to the admission to listing on the Exchange of the following Notes:

1. Class A-R Notes U.S.\$256,000,000 Class A-R Senior Secured Floating Rate Notes due 2039; and
2. Class D-2-R Notes U.S.\$4,000,000 Class D-2-R Mezzanine Secured Deferrable Floating Rate Notes due 2039.

In accordance with our continuing obligations to the Exchange, we hereby notify you that:

1. The Issuer has been continued into the Cayman Islands from Jersey with effect from 28 August 2026 ("**Continuation**"). A copy of the Certificate of Registration by Way of Continuation dated 28 August 2026 confirming the Continuation is annexed hereto for your records.
2. The following changes have been made to the Board of Directors of the Issuer:
 - a. Fleming David Carswell, James Edward Hugh Quinn, Sian Olwen Huish and Ruari Alexander Leslie Allan each resigned as a Director of the Issuer on 28 August 2026; and
 - b. Eamonn Gough-Duffin and Aoife Kenny were each appointed as a Director of the Issuer on 28 August 2026.

OAKTREE CLO 2024-26, LTD.

By  _____

Name: Eamonn Gough-Duffin

Title: Director